

# CARE COORDINATION RECORD

## SECTION 1 – GENERAL INFORMATION

Last name \_\_\_\_\_ First name \_\_\_\_\_ date of birth \_\_\_\_\_ age \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ Zip code \_\_\_\_\_

Telephone Number: Home \_\_\_\_\_ Cell \_\_\_\_\_ work \_\_\_\_\_

SS# \_\_\_\_\_ Insurance name \_\_\_\_\_ policy # \_\_\_\_\_

The best way to contact you:  home  work  cell What is the best time:  Day  Evening

Ethnicity \_\_\_\_\_ Race \_\_\_\_\_ Marital Status \_\_\_\_\_

Father involved YES / NO Name \_\_\_\_\_ Phone # \_\_\_\_\_

Language: Reading – English \_\_\_\_\_ Other \_\_\_\_\_ Speaking – English \_\_\_\_\_ Other \_\_\_\_\_

Primary Care provider or Clinic Name \_\_\_\_\_

Dentist name \_\_\_\_\_ Last exam \_\_\_\_\_

## SECTION 2 – CURRENT PREGNANCY

What was the first day of your last menstrual period? \_\_\_\_\_

When did you suspect you were pregnant? \_\_\_\_\_

Have you seen anyone for prenatal care: YES / NO If yes who \_\_\_\_\_ date \_\_\_\_\_

Is this a planned pregnancy? YES / NO Current weight \_\_\_\_\_ pre-pregnancy weight \_\_\_\_\_

Any issues thus far with this pregnancy?  Cramping  bleeding  nausea/vomiting  Pain

## SECTION 3 – PREGNANCY HISTORY

What pregnancy is this for you? \_\_\_\_\_ How many children do you have? \_\_\_\_\_

Any born before 37wks? YES / NO \_\_\_\_\_ weighing less than #5 8oz? YES / NO \_\_\_\_\_

Miscarriages: YES/ NO \_\_\_\_\_ Have you been pregnant in the last year: YES / NO \_\_\_\_\_

Name of hospital for past delivery \_\_\_\_\_

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## SECTION 4 – CONCERNS

1. How many people can you count on when you need help?     0     1-2     3+
  
2. How do you rate your current stress level?     Low     Medium     High
  
3. How do you deal with issues and stress in your life? \_\_\_\_\_
  
4. Do you feel safe at home?    YES    NO
  
5. Do you have problems with depression, or received counseling or medication for any mental health concerns?    Past or present?    YES    NO
  
6. During the past month, have you had little interest in doing things? Or have you been bothered by feeling down or depressed?    YES    NO
  
7. Before pregnancy did you smoke? E-cig or vape.    YES    NO  
    if yes, indicate average number of cigarettes smoked per day \_\_\_\_\_
  
8. Since pregnant, have you smoked cigarettes? E-cig, or vape?    YES    NO
  
9. Does anyone in the household smoke? E-cig or vape?    YES    NO
  
10. Three months before this pregnancy, did you use any form of alcohol?    YES    NO  
    if yes, indicate the number of drinks per week \_\_\_\_\_
  
11. Since you have been pregnant, have you used alcohol?    YES    NO
  
12. In the past year have you used street, prescription, or OTC drugs?    YES    NO  
    if yes, list medication \_\_\_\_\_

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13. Have you ever been physically, sexually, emotionally/verbally abused by your partner or someone that was close to you? YES NO

14. Have you had any housing issues/problems in the past three months? YES NO

15. Do you have transportation or childcare issues, or other problems that would keep you from making your health care appointments? YES NO

16. In the past month have you missed meals, not ate when hungry, or used a food bank because there was not enough food in the house or no money to buy food? YES NO

17. How many times a day do you brush your teeth? \_\_\_\_\_ Floss? \_\_\_\_\_

18. Who can you count on for help with everyday activities, such as childcare, meals or transportation? \_\_\_\_\_

19. Do you have any worries or concerns in your life now? YES NO  
if yes what are they \_\_\_\_\_

20. What would you like us to help you with during your pregnancy?  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Sign \_\_\_\_\_ DATE \_\_\_\_\_

Nurse Signature \_\_\_\_\_ DATE \_\_\_\_\_

Nutritional Consult on Intake

Name \_\_\_\_\_ DOB \_\_\_\_\_ EDC \_\_\_\_\_

1. What was your weight before pregnancy? \_\_\_\_\_

2. Are you worried about gaining weight during pregnancy? \_\_\_\_ yes \_\_\_\_ no

If yes, why? \_\_\_\_\_

3. Do you follow a special diet at this time? (Check all that apply)

Gluten free    Kosher    Lactose Intolerance    Halal

Vegetarian    Vegan    Other \_\_\_\_\_ please specify

4. Do you have any food allergies? \_\_\_\_\_ yes \_\_\_\_\_ no

If yes, please specify \_\_\_\_\_

5. Are you experiencing any of the following?

nausea    vomiting    heartburn    constipation    decreased appetite    none

6. Which of these do you take?

prenatal vitamins    iron supplement    antacids    herbal supplement

If you are taking a prenatal vitamin, please specify the brand/name of the prenatal vitamin:

\_\_\_\_\_

7. Do you have any history of the following? Please check all that apply

\_\_\_\_ Eating Disorder   \_\_\_\_ Diabetes   \_\_\_\_ Crohn's Disease

\_\_\_\_ Ulcerative Colitis   \_\_\_\_ Gastric Bypass Surgery

8. How do you plan to feed the infant? \_\_\_\_\_

9. Is there anything you'd like to discuss with the dietitian? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**EDINBURGH DEPRESSION SCALE\***

Also known as the  
Edinburgh Postnatal Depression Scale (EPDS)\*

Instructions: Patients please read each question and choose the most accurate answer.

Please answer all questions as best as possible.

The answers to these questions reflect your feelings over the past 7 days.

Date \_\_\_\_\_

1. I have been able to laugh and see the funny side of things:  
 0 - As much as I always could  
 1 - Not quite as much now  
 2 - Definitely not as much now  
 3 - Not at all
2. I have looked forward with enjoyment to things:  
 0 - As much as I ever did  
 1 - Rather less than I used to  
 2 - Definitely less than I used to  
 3 - Hardly at all
3. I have blamed myself unnecessarily when things went wrong:  
 3 - Yes, most of the time  
 2 - Yes, some of the time  
 1 - Not very often  
 0 - No, never
4. I have been anxious or worried for no good reason:  
 0 - No, not at all  
 1 - Hardly ever  
 2 - Yes, sometimes  
 3 - Yes, very often
5. I have felt scared or panicky for no very good reason:  
 3 - Yes, quite a lot  
 2 - Yes, sometimes  
 1 - No, not much  
 0 - No, not at all
6. Things have been getting on top of me:  
 3 - Yes, most of the time I haven't been able to cope at all  
 2 - Yes, sometimes I haven't been coping as usual  
 1 - No, most of the time I cope quite well  
 0 - No, not at all
7. I have been so unhappy that I have difficulty sleeping:  
 3 - Yes, most of the time  
 2 - Yes, sometimes  
 1 - Not very often  
 0 - No, not at all
8. I have felt sad or miserable:  
 3 - Yes, most of the time  
 2 - Yes, quite often  
 1 - Not very often  
 0 - No not at all
9. I have been so unhappy that I have been crying:  
 3 - Yes, most of the time  
 2 - Yes, quite often  
 1 - Only occasionally  
 0 - No, never
10. The thought of harming myself has occurred to me:  
 3 - Yes, quite often  
 2 - Sometimes  
 1 - Hardly ever  
 0 - Never

Total score: \_\_\_\_\_

Scored by: \_\_\_\_\_ Date: \_\_\_\_\_

Language line # if used \_\_\_\_\_



Grand View OB-GYN Associates  
Grand View Health

Congratulations! Whether this was a planned or an unexpected surprise, we would like to thank you for choosing GVH OB-GYN and Grand View Health. We will do our best to make sure you have a great experience throughout your pregnancy and birth of your baby.

To do that we would like to make sure that you have no unexpected financial surprises, we need you to check with your insurance to check your benefits, eligibility and where we were able to have you complete testing.

Please fill out the following information and bring with you to your first appointment.

Name \_\_\_\_\_

Your date of birth \_\_\_\_\_ your estimated due date \_\_\_\_\_

Name of Insurance \_\_\_\_\_ Policy number \_\_\_\_\_

Please call your insurance and verify the following information:

Do you have maternity benefits? YES / NO (if no ask us about Medical assistance and if you qualify)

Do you have a deductible? YES / NO If yes, how much \_\_\_\_\_ Met yet? YES / NO

Do you have Co-insurance YES / NO If yes, how much \_\_\_\_\_

Do you have an office co-pay YES / NO An inpatient daily co-pay? YES / NO amount \_\_\_\_\_

Does your hospital stay require a precertification or prior authorization YES / NO

Where do you go for all your lab work? \_\_\_\_\_

IS there a preference of Maternal Fetal medicine if needed? St Lukes, Leigh Valley, Abington

Please document the above information and who you spoke with at the insurance company

The information above will help you figure out a financial plan and monthly payments to GVH, so at the end of your pregnancy there is not a large and unexpected cost for your family.

Signature \_\_\_\_\_ Date \_\_\_\_\_

# GVH GRAND VIEW HEALTH

PATIENT INFORMATION	
Name (Last, First, Middle)	Employer Name
Date of Birth: Sex: <input type="checkbox"/> M <input type="checkbox"/> F <input type="checkbox"/> Unk	Employer's Address
Address	Employer's Phone #
City State Zip	Employer Status <input type="checkbox"/> Full time <input type="checkbox"/> Part time <input type="checkbox"/> Retired <input type="checkbox"/> Active Military <input type="checkbox"/> Self Employed <input type="checkbox"/> Unemployed
Email	Occupation
Primary Care Physician:	Pharmacy Name and Location
Referring Physician	
Communication Preferences	
<u>Phone Numbers</u>	
Cell:	Marital Status _____
Home:	Preferred Language _____
Work:	Interpreter Needed: <input type="checkbox"/> Yes <input type="checkbox"/> No
Preferred Phone # <input type="checkbox"/> Cell <input type="checkbox"/> Home <input type="checkbox"/> Work	Ethnicity: <input type="checkbox"/> Non Hispanic <input type="checkbox"/> Other _____ <input type="checkbox"/> Hispanic <input type="checkbox"/> Unknown
OK to leave voice mail regarding appointment, clinical, or financial information? <input type="checkbox"/> Yes <input type="checkbox"/> No	Race: <input type="checkbox"/> White <input type="checkbox"/> African American <input type="checkbox"/> Hispanic <input type="checkbox"/> American Indian <input type="checkbox"/> Asian <input type="checkbox"/> Native Hawaiian <input type="checkbox"/> Other <input type="checkbox"/> Patient Declined
Emergency Contact	
Name (Last, First, Middle):	Permission to Disclose Healthcare Information <input type="checkbox"/> Yes <input type="checkbox"/> No
	Regarding Appointments? <input type="checkbox"/> Yes <input type="checkbox"/> No
Relationship to Patient:	Regarding Clinical Information? <input type="checkbox"/> Yes <input type="checkbox"/> No
Phone # <input type="checkbox"/> Cell <input type="checkbox"/> Home <input type="checkbox"/> Work	Regarding Financial Information? <input type="checkbox"/> Yes <input type="checkbox"/> No
Person Financially Responsible <input type="checkbox"/> check here if self	
Name (Last, First, Middle)	Relationship to Patient
Address	Home Phone
City State Zip	Cell Phone
PRIMARY INSURANCE	SECONDARY INSURANCE
Insurance Name	Insurance Name
Subscriber Name	Subscriber Name
Subscriber DOB	Subscriber DOB
Policy Number	Policy Number
Group Number	Group Number
Effective Date	Effective Date

Patient or Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_





**REQUEST FOR PAYMENT AND ASSIGNMENT OF BENEFITS**

I, \_\_\_\_\_ (Print Name) request payment and authorize any healthcare benefits that are otherwise payable to me by any insurance provider, benefit plan or other third party payer, under the terms of the insurance policy with \_\_\_\_\_(Insurance Company) or benefit plan to be paid directly to Grand View Health for services and goods provided by Grand View Health.

- I may be responsible for payment in full of any amount due that is not covered or paid for by any insurance policy or benefit plan for services and goods provided by Grand View Health.
- In event that I fail to make full payment or fail to comply with other payment arrangements made with Grand View Health's approval, I understand appropriate collection measure may be initiated.
- If my account is referred to an attorney or agency for collections of any unpaid balances for which I am responsible, I understand that I will also be responsible for all collection costs, including reasonable attorney's fees and court costs.
- My obligations to pay may not be deferred for any reason, including pending legal actions against other parties to recover medical costs.
- That I am responsible to know and understand what services are covered under my insurance policy.

**RELEASE OF INFORMATION**

I authorize GVH and/or their agents:

- To release to my insurance provider, benefit plan, or other third party payer, or their agents, any medical or other information necessary to process related health claims, receive payment or to obtain authorization for services, supplies and equipment in accordance with HIPAA standards..
- To request and to receive directly, on my behalf, claims for benefits and/or appeals of any denied claims or authorization and to take action in my name against my insurance company, benefit plan or other third party payer, to receive any benefits that may be due or payable under the insurance policy or benefit plan.
- To give medical or other information to any healthcare practitioner furnishing health care services to me or receive information from them in accordance with HIPAA standards.

**STATEMENT OF ASSISTANCE**

I agree:

- To assist GVH in collections that may be due or payable under my insurance policy or benefit plan for the service, supplies and equipment provided.
- To provide any additional information needed to process the claim for payment.
- That a photocopy or other reproduction of this document shall be considered as valid as the original.

**By signing below I am certifying that the information on this form is correct and current:**

\_\_\_\_\_  
Signature of Patient or Person Authorized to Consent for Patient

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Witness

\_\_\_\_\_  
Date

If the patient is unable to sign upon arrival, state the reason: \_\_\_\_\_





# GRAND VIEW HEALTH

700 Lawn Avenue  
Sellersville, PA 18960  
215-453-4000  
[www.gvh.org](http://www.gvh.org)

## ACKNOWLEDGMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

I have received a copy of the Notice of Privacy Practices. The Notice describes how my health information may be used or disclosed. I understand that I should read it carefully. I am aware that the Notice may be changed at any time. I may obtain a revised copy of the Notice by calling the Privacy Officer at Grand View Health, on this organization's website, or by requesting one at this organization's offices.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Print or Type Name

- As the representative of the above individual, I acknowledge receipt of the Notice on his or her behalf.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Relationship





## Patient Portal Enrollment Form

Please complete the information below. A Grand View Health representative will set up your portal account and you will receive an email to the email address provided below with instructions to complete your enrollment within the next 2-3 business days.

I understand that patient information within the portal may include information relating to acquired immunodeficiency syndrome (AIDS) or human immunodeficiency virus (HIV) infection, Behavioral Health services/psychiatric care, or treatment for alcohol and/or drug abuse.

Should you like to access patient information for someone other than yourself, please fill out an Authorization for Proxy Access to GVH Patient Portal form.

Patient Name \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Date of birth (month/day/year) \_\_\_\_/\_\_\_\_/\_\_\_\_

Phone Number: \_\_\_\_\_

Medical Record # (if available) \_\_\_\_\_

Email address \_\_\_\_\_

Verify Email address \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

**FOR STAFF USE ONLY**

Patient name as shown in EMR: \_\_\_\_\_

Medical Record # as shown in EMR: \_\_\_\_\_

DOB as shown in EMR: \_\_\_\_\_

ID Verified by: \_\_\_\_\_

Enrollment completed by: \_\_\_\_\_

(Print Name)

- Patient Identification
- Photo ID
- POA Provided
- Office
- Patient Registration
- Health Information Management

Please present completed Patient Portal Enrollment Form to the Health Information Management Department with photo ID.

